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**UNITED STATES BANKRUPTCY COURT**  
**DISTRICT OF NEVADA**

In re:  
 USA COMMERCIAL MORTGAGE COMPANY,  
 Debtor.

Case No. BK-S-06-10725 LBR  
 Case No. BK-S-06-10726 LBR  
 Case No. BK-S-06-10727 LBR  
 Case No. BK-S-06-10728 LBR  
 Case No. BK-S-06-10729 LBR

In re:  
 USA CAPITAL REALTY ADVISORS, LLC,  
 Debtor.

In re:  
 USA CAPITAL DIVERSIFIED TRUST DEED  
 FUND, LLC,  
 Debtor.

Chapter 11

Jointly Administered Under  
 Case No. BK-S-06-10725-LBR

In re:  
 USA CAPITAL FIRST TRUST DEED FUND, LLC,  
 Debtor.

In re:  
 USA SECURITIES, LLC,  
 Debtor.

**NOTICE OF HEARING OF  
 OBJECTION TO PROOF OF  
 CLAIM OF SALVATORE J.  
 REALE**

Affects:

- ☐ All Debtors
- ☐ USA Commercial Mortgage Company
- ☐ USA Securities, LLC
- ☐ USA Capital Realty Advisors, LLC
- ☒ USA Capital Diversified Trust Deed Fund, LLC
- ☐ USA First Trust Deed Fund, LLC

Hearing Date: December 5, 2007

Hearing Time: 9:30 a.m.

NOTICE IS HEREBY GIVEN that counsel for the USA Capital Diversified Trust Fund, LLC ("Diversified") filed the Objection to Proof of Claim of Salvatore J. Reale (the "Objection") on November 2, 2007. A copy of the above-referenced document is on file with the clerk of the

1 United States Bankruptcy Court for the District of Nevada, 300 Las Vegas Boulevard, South, Las  
2 Vegas, Nevada 89101.

3  
4 The Objection objects to the proof of claim filed by Salvatore J. Reale, on that basis that  
5 the claim is untimely and baseless.

6  
7 On the same day it filed the Objection, Diversified also filed the Motion to Establish  
8 Disputed Claim Reserve, which the Objection incorporates by reference.

9  
10 NOTICE IS FURTHER GIVEN that any oppositions to the Objection must be filed and  
11 served on counsel within five (5) business days before the scheduled hearing pursuant to Local  
12 Rule 3007(b).

13  
14 NOTICE IS FURTHER GIVEN that if a written response is not timely filed and served,  
15 the court may grant the Objection without calling the matter and without receiving arguments or  
16 evidence. If a response is timely filed and served, the court may treat the initial hearing as a  
17 status and scheduling hearing pursuant to Local Rule 3007(c).

18  
19 In accordance with Local Rule 9014, the following statement is provided:

20  
21 If you object to the relief request, you *must* file a **WRITTEN** response to this Pleading with  
22 the court. You *must* also serve your written response on the person who sent you this notice.

23 If you do not file a written response with the court, or if you do not serve your written response  
24 on the person who sent you this notice, then:

- 25 • The court may *refuse to allow you to speak* at the scheduled hearing; and
- 26 • The court may *rule against you* without formally calling the matter at the  
27 hearing.

28  
29 NOTICE IS FURTHER GIVEN that in the event objections are filed to the Reserve  
Motion, a hearing on the Reserve Motion will be held before a United States Bankruptcy judge in

1 the Foley Federal Building, Bankruptcy Courtroom No. 1, 300 Las Vegas Boulevard South, Las  
2 Vegas, Nevada 89101, on the 5th of December, 2007, at 9:30 a.m.

3  
4 NOTICE IS FURTHER GIVEN that this hearing may be continued from time to time  
5 without further notice except for the announcement of any adjourned dates and times at the above  
6 noticed hearing or any adjournment thereof.

7  
8 Dated this 2nd day of November, 2007.

9  
10 SNELL & WILMER LLP

11  
12 By: 

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